

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered Office - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai – 400008

Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India

Email: swojasenergyfoodsltd@gmail.com, Contact no. 079 45858681, website: www.sefl.co.in

CIN: L46201MH1993PLC358584

Date: 22/12/2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 530217

Dear Sir/Madam,

Subject: Outcome of Board Meeting dated December 22, 2025 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended from time to time, we wish to inform you that the Board of Directors of Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited) (“the Company”) at their meeting held today i.e. Monday, December 22, 2025, at the corporate office of the Company have, *inter-alia*, considered and approved the following matters:

1. The allotment of 2,59,84,500 (Two Crore Fifty-Nine Lakh Eighty-Four Thousand and Five Hundred) Convertible Warrants (“Warrants”) at an issue price of 16.50/- (Rupees Sixteen and Fifty Paise Only) Each (including the warrant subscription price of Rs. 4.125/- each warrant and the exercise price of Rs. 12.375/- each warrant) (“Issue Price”), aggregating to Rs. 42,87,44,250/- (Rupees Forty-Two Crore Eighty-Seven Lakh Forty-Four Thousand Two Hundred and Fifty Only) (“Total Issue Size”) to the persons belonging to the Non-Promoter Category on preferential basis.

We would like to inform that the Company has received an amount aggregating to Rs. 10,71,86,062.50/- (Rupees Ten Crore Seventy-One Lakh Eighty-Six Thousand Sixty-Two and Fifty Paise Only) at the rate of Rs. 4.125/- per warrant, being 25% of the issue price per warrant as upfront payment (“warrant subscription price”) from the allottees as detailed in ‘**Annexure I**’.

Each warrant, so allotted, is convertible into one fully paid-up equity share of the Company having a face value of Rs. 10/- (Rupees Ten Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 12.375/- per warrant (“warrant exercise price”), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as ‘**Annexure – II**’.

The Board Meeting commenced at 05:30 PM IST and concluded at 06:00 PM IST.

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Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI Listing Regulations, as amended from time to time.

The above information will be made available on the website of the company www.sefl.co.in.

Kindly take the same on your good record and disseminate the same on your website.

Thanking you,

Yours faithfully,

**For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)**

**PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789**

Encl: A/a

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ANNEXURE I: LIST OF ALLOTTEES OF WARRANTS:

Sr. No.	Name	Category	Number of Convertible Equity Warrants Allotted	Price at which the Warrants are issued (in ₹) (per Warrant)	Price payable per warrant for subscription	Total amount paid for Application
1	RAJESH NANUBHAI JHAVERI	Non - Promoter	3,321,000	16.50	4.125	13,699,125.00
2	VICKY R JHAVERI HUF	Non - Promoter	3,332,000	16.50	4.125	13,744,500.00
3	JHAVERI TRADING AND INVESTMENT PVT LTD	Non - Promoter	3,331,500	16.50	4.125	13,742,437.50
4	ONELIFE CAPITAL ADVISORS LIMITED	Non - Promoter	10,000,000	16.50	4.125	41,250,000.00
5	DULCEE ACCESSORIES PRIVATE LIMITED	Non - Promoter	5,900,000	16.50	4.125	24,337,500.00
6	MURTUZA KAIZARBHAI MANDORWALA	Non - Promoter	100,000	16.50	4.125	412,500.00
			2,59,84,500			10,71,86,062.50

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ANNEXURE II: DISCLOSURES AS REQUIRED UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ON ALLOTMENT OF WARRANTS:

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Warrants issued on preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities issued or the total amount for which the securities will be issued	Allotment of 2,59,84,500 warrants at an issue price of Rs. 16.50/- per warrant, on receipt of amount at the rate of Rs. 4.125/- per warrant (i.e., 25% of total consideration)
4.	Additional details i. Names of the investors ii. No. of Investors iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure I 06 Each warrant would be convertible into, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of warrants, into equivalent number of fully paid-up equity share of face value of Rs. 10/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by the Company.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable