

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered Office - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central,
Mumbai – 400008

Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway,
Ahmedabad, Gujarat-380051, India

Email: swojasenergyfoodsltd@gmail.com, Contact no. 079 45858681, website: www.sefl.co.in

CIN: L46201MH1993PLC358584

Date: 03rd December, 2025

To,
The Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

Dear Sir/Madam,

SUBJECT: PROCEEDINGS OF THE EXTRA ORDINARY GENERAL MEETING HELD ON 03RD DECEMBER, 2025

REFERENCE : Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (BSE Script Code: 530217, ISIN: INE295B01016)

We hereby inform that the Extra Ordinary General Meeting (EGM) of the Company duly convened and held on Wednesday, December 03, 2025 at 12:30 P.M. through Video Conferencing/ Other Audio Visuals Means (“VC/OAVM”) without the physical presence of the Members at a common venue in accordance with the relevant circulars issued by the Ministry of Corporate Affairs, Government of India and the Securities and Exchange Board of India.

In this regard, please find enclosed the summary of proceedings of the EGM of the Company held on Wednesday, December 03, 2025 at 12:30 P.M., pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take above information on record.

For, SWOJAS FOODS LIMITED
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PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789

Encl. as above

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SUMMARY OF PROCEEDINGS OF EXTRA ORDINARY GENERAL MEETING OF SWOJAS FOODS LIMITED (FORMERLY KNOWN AS SWOJAS ENERGY FOODS LIMITED):

In accordance with the Notice dated 08th November, 2025, the EGM of the Members of SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited) ('the Company') was held on Wednesday, December 03, 2025 at 12.30 p.m. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'). The Meeting was conducted in accordance with the circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI').

Mr. Parthrajsinh Harshadsinh Rana (DIN: 06422789), Chairman of the Board, chaired the Meeting. The Chairman welcomed the Shareholders to the Meeting and on requisite quorum being present, called the Meeting to order and briefed them on details relating to their participation at the Meeting through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').

The Chairman welcomed the Members at the EGM of the Company and introduced the panel members i.e. the Board of Directors, Key Managerial Personnel, Statutory Auditor, Secretarial Auditor, Internal Auditor and the Scrutinizer, and Chairman of the mandatory Committees of the Company and welcomed them to the meeting, also informed that this Extra Ordinary General Meeting of the Company is being held through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM')

The following Directors/KMP were present at the Extra Ordinary General Meeting through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'):

Sr. No.	Name of Director/KMP	Designation
1	Mr. Parthrajsinh Harshadsinh Rana	Chairman cum Managing Director and CFO
2	Mr. Pallav Pareshkumar Dave	Non-Executive Director
3	Mr. Kamal	Independent Director
4	Mr. Abhay Kumar Sethia	Independent Director
5	Ms. Ranu Jain	Independent Director
6	Mr. Yusuf Rupawala	Company Secretary and Compliance Officer

Other representatives present at the meeting through Video conferencing:

Sr. No.	Name	Designation
1	Ms. Prity Bishwakarma	Secretarial Auditor
2	Mr. Vishves Shah	Statutory Auditor
3	Mr. Ravi Patel	Internal Auditor
4	Mr. Murtuza Mandorwala	Scrutinizer

Total Members as on Cutoff date 26th November, 2025: 8677

The Chairman then delivered the speech and gave an overview of Convertible Equity Share Warrants. Then the chairman direct to Company Secretary to proceed with Meetings.

Mr. Yusuf Rupawala, Company Secretary and Compliance Officer of the Company then read the items of Notice dated 08th November.

Questions raised by the shareholders in advance and in the meeting were answered by the Chairman and Managing Director

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The Company Secretary informed the Members as under:

1. In compliance with the provisions of Section 108 of the Companies Act, 2013 read with the rules made thereunder and Regulation 44 of the Listing Regulations, the Company provided the facility of voting by electronic means to its Members through remote e-voting platform of NSDL to exercise votes on the resolutions set out in the EGM Notice. Members were given facility for voting on NSDL Platform through remote e-voting between e-voting period from 29th November, 2025 to 02nd December, 2025. Members were also informed that the facility for voting on NSDL platform is open for the shareholders who have not voted through remote e-voting earlier and will be continue to be available till 15 minutes after the conclusion of the meeting. Members were requested to vote as voting line was open.
2. The EGM Notice was e-mailed to the Members whose email ids were registered with the Company/ Depositories and the same was uploaded on the website of the Company, BSE Limited and NSDL.
3. The Company had availed the services of NSDL to provide the facility of remote e-voting.
4. The Board of Directors has appointed Mr. Murtuza Mandorwala, Practicing Company Secretary, as the scrutinizer to supervise the e-voting process of EGM in a fair and transparent manner.

Mr. Yusuf Rupawala, Company Secretary and Compliance Officer then thanked the Members for their continued support and for attending and participating in the Meeting. He also thanked the Directors for joining the Meeting virtually.

The result on e-voting will be declared within two working days and also will be communicated to BSE. The resolutions, as set forth in the Notice, shall be deemed to be passed today subject to receipt of requisite number of votes.

The following items of business, as per the Notice of EGM dated 08th November, 2025 were transacted at the meeting of the Company.

SPECIAL BUSINESS:

1. REGULARIZATION OF ADDITIONAL NON-EXECUTIVE INDEPENDENT DIRECTOR MS. RANU JAIN (DIN: 11012104), AS AN INDEPENDENT DIRECTOR OF THE COMPANY AS A SPECIAL RESOLUTION.
2. REGULARIZATION OF ADDITIONAL NON-EXECUTIVE INDEPENDENT DIRECTOR MR. ABHAY KUMAR SETHIA (DIN: 09721583), AS AN INDEPENDENT DIRECTOR OF THE COMPANY AS A SPECIAL RESOLUTION.
3. RE-DESIGNATION OF MR. PALLAV PARESHKUMAR DAVE (DIN: 10719185) FROM INDEPENDENT DIRECTOR TO NON- EXECUTIVE, NON-INDEPENDENT DIRECTOR OF THE COMPANY AS AN ORDINARY RESOLUTION.
4. TO CREATE, OFFER, ISSUE, AND ALLOT UP TO 4,84,84,500 (FOUR CRORE EIGHTY-FOUR LAKH EIGHTY-FOUR THOUSAND AND FIVE HUNDRED) CONVERTIBLE EQUITY SHARE WARRANTS (“WARRANTS”) OF FACE VALUE OF INR 10/- (RUPEES TEN ONLY) EACH AT AN ISSUE PRICE OF INR 16.50/- (RUPEES SIXTEEN AND FIFTY PAISA ONLY) EACH [INCLUDING A PREMIUM OF INR 6.50/- (RUPEES SIX AND FIFTY PAISA ONLY) EACH] AGGREGATING

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UPTO INR 79,99,94,250/- (RUPEES SEVENTY-NINE CRORE NINETY-NINE LAKH NINETY-FOUR THOUSAND TWO HUNDRED AND FIFTY) TO THE ALLOTTEES BELONGING TO THE NON-PROMOTERS CATEGORY, WITH AN OPTION TO SUBSCRIBE AND CONVERT EACH SUCH WARRANT INTO ONE EQUITY SHARE OF FACE VALUE OF INR 10/- (RUPEES TEN ONLY) EACH AT A PRICE OF INR 16.50/- (RUPEES SIXTEEN AND FIFTY PAISA ONLY) EACH [INCLUDING A PREMIUM OF INR 6.50/- (RUPEES SIX AND FIFTY PAISA ONLY) EACH] ON PRIVATE PLACEMENT AND PREFERENTIAL BASIS PURSUANT TO PROVISIONS OF SECTION 23(1)(B), 42, 62(1) (C) AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 (“THE ACT”), THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (“ICDR REGULATIONS”), THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 AS AMENDED (“LISTING REGULATIONS”) AND ALL OTHER APPLICABLE LAWS, RULE, REGULATIONS AS APPLICABLE AS A SPECIAL RESOLUTION.

The details of voting results as required under Regulation-44(3) of Listing Regulations will be disclosed in due course of time.

The meeting commenced at 12:30 PM (IST) and concluded at 12:47 PM (IST) and thereafter the e-voting facility was kept open for 15 minutes as mentioned above.

We request you to take the same on record and acknowledge the receipt of the same.

Thanking you,

**For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)**

**PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789**

**DATE: 03.12.2025
PLACE: AHMEDABAD**